

Did you know that financial planning is more than just reallocating your 401k or starting a College Savings plan? Let us help you with these other important financial realities.

- ✓ Sorting through health care and long term care options
- ✓ Make sense of Social Security or Employer pensions
- ✓ Inheritance and legacy matters
- ✓ Advise or resources to help your children become more financially savvy
- ✓ Helping to decide among the best places to live in retirement
- ✓ Guidance and resources for providing elder care for my parents or other aging relatives
- ✓ Advice on how to start or finance a new business s or career



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