



Brass Ring Wealth Management is proud to introduce
our newest professional!

Todd Wayne Reno

Since 1996 Todd has helped individuals and families pursue their financial goals. He works with them to develop and implement investment, retirement, and college plans. Over the years he has provided constant guidance for all of his clients through his careful monitoring of their portfolios, reviews of their insurance and estate plans, all the while cultivating a personal relationship.

Todd is a graduate from the University of Michigan Flint with the BA in finance. He currently lives in the Houghton lake area and is an avid golfer and boater. He began his financial services career as a stockbroker for Olde discount in 1996. He transitioned to the LaSalle financial services in 2001 before joining FirstMerit as an advisor in 2008. As an advisor with The Investment Center at FirstMerit Bank Todd was honored for outstanding client service in 2010, 2011, 2012, 2013, and 2014.

Brass Ring Wealth Management (BRWM) is a Clarkston Based, family-owned financial planning practice that specializes in tax efficient financial planning. Proper management of your wealth is essential, and we believe you should work with us. Our investment and insurance professionals assist clients and business owners from all walks of life. Whether you have 30 years or 30 days from retirement we help you become more confident in your ability to care for yourself and your family. We help protect your assets now and through retirement with our common sense client centered approach. As an independent office we have no proprietary products and services which frees us from many conflicts of interest. The confidence that our clients enjoy is born from the strength of our relationship.

Simple | Effective | Convenient

We provide:

- Investment Selection
- Insurance Protection
- Portfolio Management and Guidance
- Group Financial Education and Consulting
- Retirement, Income ,College, Nursing Home, and Estate Planning

Licensing:

- Series 7, General Securities Representative
- Series 65, Uniform Investment Advisor
- Series 63, Uniform Securities Agent

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