

Monthly Budget Worksheet

Income

Monthly	Client	Spouse	
Salary / Income	<input type="text"/>	<input type="text"/>	
Deductions			%
Retirement Plan Contribution	<input type="text"/>	<input type="text"/>	<input type="text"/>
Health / Life Insurance	<input type="text"/>	<input type="text"/>	
Taxes	<input type="text"/>	<input type="text"/>	
Dues	<input type="text"/>	<input type="text"/>	
ATM Withdrawals	<input type="text"/>	<input type="text"/>	

Property

	Payment	Balance	Rate	
Mortgage	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Taxes	<input type="text"/>			
Insurance	<input type="text"/>			
Second / Equity Line	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Vacation / Rental	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Association Dues	<input type="text"/>			
Car Loan/Lease	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Car Loan/Lease	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Credit Card	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Credit Card	<input type="text"/>	<input type="text"/>	<input type="text"/>	
				Total Debt
				<input type="text"/>

Insurance

Auto	<input type="text"/>
Life	<input type="text"/>

Utilities

Cell / Mobile	<input type="text"/>
Electricity	<input type="text"/>
Garbage Pickup	<input type="text"/>
LP / Natural Gas	<input type="text"/>
TV / Internet / Phone	<input type="text"/>
Water	<input type="text"/>

Health and Lifestyle

Clothing	<input type="text"/>
Club Dues	<input type="text"/>
Dr / Hospital/Prescriptions	<input type="text"/>
Dry Cleaning	<input type="text"/>
Education	<input type="text"/>
Entertainment / Movies / Dinner	<input type="text"/>
Groceries	<input type="text"/>
Gym / Club Membership	<input type="text"/>
Home Improvements	<input type="text"/>
Lawn Service	<input type="text"/>
Newspaper	<input type="text"/>
Tithe/Charity	<input type="text"/>
Vacations	<input type="text"/>
Total Monthly Budget	<input type="text"/>



